

****

**The Leonardo Trust**

**5 Dunyeats Road**

**Broadstone, Dorset**

**BH18 8AA**

**t: 01202 698325**

**e:** [**info@leonardotrust.org**](mailto:info@leonardotrust.org)

|  |
| --- |
| Office use only  Date Received |

Wills Service Referral Form

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Carers details | | | | | | | | | |
| Name |  | | | | | | | | |
| Address |  | | | | | | | | |
|  | | | | | | | Postcode | |  |
| Tel No. |  | | | | Mobile No. |  | | | |
| Email |  | | | | | | | | |
| Date of Birth | |  | | How long have they been a carer? | | | |  | |
| Name of person cared for, their age and their relationship to carer | | |  | | | | | | |

|  |
| --- |
| Any additional information you feel would be helpful |
|  |
|  |
|  |
|  |

|  |
| --- |
| Happens next |
|  |

|  |
| --- |
| Gifts in wills |
|  |

|  |
| --- |
| All information provided will be kept strictly confidential, and will only be used for administration. It will be shared with Leonardo Trusts’ partner organisation, Dorset Legal Services, whom we have commissioned to deliver this service. A copy of our Privacy Policy is available on our website, [www.leonardotrust.org](http://www.leonardotrust.org) or alternatively from our Broadstone office. |