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**The Leonardo Trust**

**5 Dunyeats Road**

**Broadstone, Dorset**

**BH18 8AA**

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| Office use only  Date Received |

Wills Service Referral Form

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Carers details | | | | | | | | | |
| Name |  | | | | | | | | |
| Address |  | | | | | | | | |
|  | | | | | | | Postcode | |  |
| Tel No. |  | | | | Mobile No. |  | | | |
| Email |  | | | | | | | | |
| Date of Birth | |  | | How long have they been a carer? | | | |  | |
| Name of person cared for, their age and their relationship to carer | | |  | | | | | | |
| Where did you hear about us? | | |  | | | | | | |

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| Any additional information you feel would be helpful |
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| Happens next |
| You will be contacted by an associate from Dorset Legal Services. They will arrange to visit you at home at your convenience to discuss your requirements. A standard single or double Will is provided FREE of charge. Other additional services may incur a fee. |

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| Gifts in wills |
| This Wills Service is provided free of charge by the Leonardo Trust for carers and those they care for. We hope that you will be able to leave us a gift in your will but there is no obligation to do so. Any gift you do leave us will help us to continue to support carers across Dorset. |

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| All information provided will be kept strictly confidential, and will only be used for administration. It will be shared with Leonardo Trusts’ partner organisation, Dorset Legal Services, whom we have commissioned to deliver this service. A copy of our Privacy Policy is available on our website, [www.leonardotrust.org](http://www.leonardotrust.org) or alternatively from our Broadstone office. |